



Sources: Bloomberg and Bahana TCW IM - Research

August 23, 2021

**Salam Investasi**

IHSG menguat 0.64% (-1.16% mom; 0.86% ytd) ke level 6,030.8. Penguatan indeks dipimpin oleh sektor Financials dan Infrastructur. Sedangkan dalam level saham, penguatan indeks dipimpin oleh EMTK (7.98%), AGRO (14.50%) dan BBRI (1.29%). Investor asing tercatat melakukan net beli sebesar USD 10.8 juta (USD 166.8 juta mtd; 1,426 juta ytd). Yield obligasi pemerintah 10 tahun turun -0.8 bps menjadi 6.36 (6.8 mtd; 47.6 ytd). Rupiah terdepresiasi -0.35% ke level 14,453 /USD. [emil.muhamad@bahana.co.id](mailto:emil.muhamad@bahana.co.id)

**Commodity Prices**

	Last Price	%1d	%30d	%yoy	%ytd
Oil (USD/bbl)	65.2	0.4	(11.6)	47.6	26.4
Coal (USD/MT)	135.0	(3.9)	3.9	181.3	97.2
Nickel (USD/MT)	18,479.0	0.5	(1.0)	26.6	11.6
Gold (USD/OZ)	1,781.1	(0.2)	(1.3)	(8.4)	(6.3)
Tin (USD/MT)	32,547.0	(2.8)	(4.9)	85.3	58.4
CPO (USD/MT - CIF)	1,064.9	0.2	4.0	59.4	16.0

**Open Ended Fund Performance**

Fund's Name	NAV	Return (%)			
		1D	30D	1YR	YTD
<b>Fixed Income</b>					
ABF IBI Fund	46,190.29	(0.08)	0.57	8.21	2.07
Ganesha Abadi Kelas G	3,891.23	(0.01)	0.43	4.36	1.40
Kehati Lestari Kelas G	2,513.79	(0.11)	0.29	5.47	(1.37)
Makara Prima	2,922.52	(0.13)	0.23	4.73	(1.00)
Bahana MES Syariah Fund Kelas G	1,371.69	(0.08)	0.37	6.61	1.37
PTS Generasi Gemilang	1,328.60	(0.07)	0.60	7.06	1.67
<b>Equity</b>					
Bahana Dana Prima	12,273.58	0.52	0.85	(3.46)	(12.11)
Bahana Dana Ekuitas Andalan Kelas G	4,037.36	0.59	0.52	(3.39)	(11.09)
Dana Ekuitas Prima	3,587.19	1.43	(1.63)	(7.03)	(13.42)
Bahana Trailblazer Fund	735.47	1.44	(0.30)	(6.52)	(12.53)
Bahana Primavera 99 Kelas S	1,016.95	0.53	0.66	(3.02)	(10.60)
Bahana Icon Syariah	782.89	0.24	(2.95)	(2.04)	(14.20)
Bahana USD Global Sharia Equities	1.43	0.05	(0.13)	16.22	1.41
Bahana US Opportunities Sharia	1.02	1.08	2.03	-	-
<b>Mixed</b>					
Bahana Dana Infrastruktur	6,574.06	0.76	(5.79)	(10.51)	(18.84)
Bahana Quant Strategy	1,150.69	1.62	(2.98)	(3.78)	(11.28)
<b>Money Market</b>					
Bahana Dana Likuid	1,662.64	0.01	0.22	3.85	2.07
Bahana Likuid Syariah Kelas S	1,440.24	0.01	0.25	4.04	2.23
Bahana Likuid USD	0.90	0.00	0.03	0.21	0.12
Bahana Likuid Plus	1,248.18	0.01	0.29	4.45	2.52
<b>ETF</b>					
Bahana Bisnis 27	445.83	0.68	3.27	(2.32)	(8.59)

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

20-Aug-21

**JCI Movers**

Leaders	%	Laggards	%
EMTK	7.98	ASII	(0.97)
AGRO	14.50	UNVR	(0.97)
BBRI	1.29	HMSP	(1.04)
TBIG	7.77	UNTR	(1.55)
SCMA	9.86	ADRO	(2.32)

**Index Performance**

Net Foreign Flow (US\$m)		1d	qtd	ytd
Indonesian Equity		11	234	1,426
Indonesian Bonds		41	81	982
Index	Last Price	%1d	%ytd	%yoy
IHSG (Equity)	6030.77	0.64	0.86	14.37
IDX30 (Equity)	454.73	0.52	(9.46)	(0.50)
LQ45 (Equity)	855.04	0.51	(8.54)	2.42
ISSI (Equity)	172.02	0.56	(3.08)	13.13
BINDO (Bonds)	302.89	(0.10)	2.76	9.17
HSI (HK)	24849.72	(1.84)	(8.75)	(1.05)
SHCOMP (CH)	3427.33	(1.10)	(1.32)	1.38
NIKKEI (JP)	27013.25	(0.98)	(1.57)	17.86
Dow Jones (US)	35120.08	0.65	14.75	25.74
S&P 500 (US)	4441.67	0.81	18.25	30.75
FTSE 100 (UK)	7087.9	0.41	9.71	18.09

**Indonesian Government Bonds**

Issue	Maturity	Duration	Yield (%)	Yld Chg (w-o-w)
FR0081	6/15/2025	3.4	4.94	(0.03)
FR0082	9/15/2030	6.7	6.34	0.02
FR0080	6/15/2035	8.8	6.96	(0.04)
FR0083	4/15/2040	10.3	7.05	(0.03)
FR0076	5/15/2048	12.0	7.12	0.01
INDON30(USD)	2/14/2030	7.6	2.18	(0.04)
INDON50(USD)	2/14/2050	18.5	3.24	(0.02)

**Economic Data**

	%mom	%ytd	%yoy
Inflation, Jul-21	0.08	0.81	1.52
Fx Rsrvs, Jul-21, US\$137.34Bn	0.18	1.06	1.68

**Money Market**

	%Yield	Prev	%1d
7D RR Rate	3.50	3.50	-
ATD 1M	3.51	3.51	0.02
Currency	Last	%1d	%ytd
USD/IDR	14,453.00	(0.35)	(2.79)
EUR/IDR	16,876.88	(0.09)	2.42
AUD/IDR	10,290.36	0.15	5.26
SGD/IDR	10,598.58	(0.40)	0.30
HKD/IDR	1,854.91	(0.36)	(2.83)
JPY/IDR	109.78	(0.27)	3.40